

VisaFlo

Full comparison

VisaFlo vs CaseEasy

CaseEasy makes you pick forms manually and can take up to a day to process them. VisaFlo selects every required IMM form for the case type and generates them submission-ready in under a minute.

50%

less time per case
Idea Immigration, after switching

<1 min

to generate a complete IMM package
auto-selected for the case type

8 hrs

saved per week
reported by Idea Immigration

Feature by feature

Both platforms are built for Canadian immigration work. The gap shows up in speed, automation depth, and what's included without add-ons.

	VisaFlo	CaseEasy
CASE MANAGEMENT		
Lead CRM & pipeline	✓ Statuses, assignments, full history	✓ CRM included
Tasks & team assignments	✓ Included	✓ Included
E-signature built in	✓ Clients sign inside VisaFlo; certificate issued	✓ Retainer signing supported
Storage for case files [1]	✓ Unlimited	– Plan limits & paid add-ons
AUTOFILL & FORMS		
IMM form generation speed [2]	✓ Under a minute	✗ Up to 24-hour processing
Automatic form selection by case type	✓ Zero setup — every required form	✗ Manual selection per case
IRCC online portal autofill	✓ One-click Chrome extension	✗ Not available
Forms kept current with IRCC	✓ Live monitored	✓ Daily form sync from IRCC
CLIENT INTAKE		
Intake tailored to case type	✓ Only asks what the case needs	– Generic questionnaires, more navigation
Eligibility auto-scoring	✓ Scores with pathway recommendation	✓ Smart Questionnaires
Mobile-friendly client intake	✓ Works on any device	– Limited

Multilingual intake	✓ 13 languages	–
Document auto-rename & compression	✓ IRCC submission-ready	– Checklists; manual prep remains
BILLING & DOCUMENTS		
Retainer & agreement auto-generation	✓ Auto-filled from case data	✓ Retainer agreement automation
Invoicing & payments	✓ Stripe, PDF invoices, milestones & reminders	✓ Stripe & LawPay
QuickBooks-ready exports	✓ CSV export	–
Trust accounting	– Coming in July	✗ Not available
CLIENT ENGAGEMENT		
AI chatbot on your website	✓ Answers visitors, captures leads	✗ Not available
Consultation booking, payments & notes	✓ Included	–
Client portal	✓ Included	✓ Docs, questionnaires, messaging
COMPLIANCE & UPDATES		
IRCC regulatory change alerts	✓ Regulatory Monitor included	✗ Not available
Data hosted in Canada	✓ Included	✓ Included
SUPPORT & PRICING		
24/7 support	✓ Email, phone & WhatsApp	– Standard support hours
Custom features on request	✓ Typically shipped within a week	– Limited
Onboarding	✓ Personalized — live in a day	– More setup & configuration
Pricing model [3]	✓ All included, case-volume based	– Per-seat based + paid add-ons

[1] CaseEasy add-ons start at \$9.99/month per its published pricing.

[2] Per CaseEasy's published form-processing turnaround; detailed in our blog comparison.

[3] CaseEasy lists a CA\$79/month starting plan with add-ons from \$9.99/month.

Comparison based on each vendor's public product and pricing pages and VisaFlo customer reports, as of July 2026. Spot something outdated? Email info@vflo.app — we'll verify and fix it fast.

Why firms switch

Speed that changes your week

VisaFlo generates all required IMM forms for a case in under a minute — CaseEasy can take up to 24 hours to process them. Firms that switched report halving form-filling time from an hour to ~30 minutes per case, saving roughly 8 hours a week.

No setup, no form-picking, no maintenance

CaseEasy asks you to manually select the forms for each case — time-consuming and easy to get wrong. VisaFlo knows the case type and generates everything required automatically. Updates and customization requests are handled by our team, not yours.

An intake experience clients finish

VisaFlo's intake works on mobile and PC and only asks what the case type actually requires. Documents clients upload are automatically renamed and compressed, ready for IRCC — with unlimited storage, so case files never hit a cap.

Idea Immigration made the switch

Idea Immigration moved to VisaFlo from Officio. Per-case form-filling went from an hour to about 30 minutes — roughly 8 hours back every week — and the custom features they requested shipped within days.

See it on your own cases

Bring a real client case to a 20-minute demo — we'll generate the IMM package live.

visaflo.ca/demo
info@vflo.app