

VisaFlo

Full comparison

The VisaFlo comparison pack

VisaFlo vs Officio, CaseEasy, Visto & Clio — full feature-by-feature matrices with sources, for Canadian immigration practices.

50%

less time per case
Idea Immigration, after switching

<1 min

to generate a complete IMM package
auto-selected for the case type

8 hrs

saved per week
reported by Idea Immigration

VisaFlo vs Officio

Both platforms cover the basics of a Canadian immigration practice. The difference is in how far the automation actually goes.

	VisaFlo	Officio
CASE MANAGEMENT		
Lead CRM & pipeline	✓ Statuses, assignments, full history	✓ Prospect management module
Tasks & team assignments	✓ Included	✓ Included
E-signature built in	✓ Clients sign inside VisaFlo; certificate issued	–
Storage for case files	✓ Unlimited	✗ Limited
AUTOFILL & FORMS		
IMM (XFA) PDF autofill [1]	✓ Submission-ready in under a minute	– Common fields only, across 400+ forms
Automatic form selection by case type	✓ Zero setup — every required form	– Limited
IRCC online portal autofill	✓ One-click Chrome extension	✗ Not available
Form generation speed	✓ Under a minute per package	– Remaining fields filled by hand
Forms kept current with IRCC	✓ Live monitored	✓ Form updates included in subscription
CLIENT INTAKE		
Intake tailored to case type	✓ Only asks what the case needs	✗ Generic questionnaire
Mobile-friendly client intake	✓ Works on any device	– Limited

Multilingual intake	✓ 13 languages	–
Eligibility auto-scoring	✓ Scores with pathway recommendation	✗ Not available
Document auto-rename & compression	✓ IRCC submission-ready	–
BILLING & DOCUMENTS		
Retainer & agreement auto-generation	✓ Auto-filled from case data	– Template-based
Invoicing & payments	✓ Stripe, PDF invoices, milestones & reminders	✓ Payment schedule tracking
Trust accounting	– Coming in July	✗ Not available
QuickBooks-ready exports	✓ CSV export	–
CLIENT ENGAGEMENT		
AI chatbot on your website	✓ Answers visitors, captures leads	✗ Not available
Consultation booking, payments & notes	✓ Included	–
Client portal	✓ Included	✓ Single point of client contact
COMPLIANCE & UPDATES		
IRCC regulatory change alerts	✓ Regulatory Monitor included	✗ Not available
Data hosted in Canada	✓ Included	✓ Included
SUPPORT & PRICING		
24/7 support	✓ Email, phone & WhatsApp	– Standard support hours
Custom features on request	✓ Typically shipped within a week	– Slower legacy release cycle
Onboarding	✓ Personalized — live in a day	– Feature-heavy learning curve
Pricing model	✓ All included, case-volume based	– Per-seat based

[1] Officio's automation populates common fields across its form library (officio.ca product pages).

Comparison based on each vendor's public product and pricing pages and VisaFlo customer reports, as of July 2026. Spot something outdated? Email info@vflo.app — we'll verify and fix it fast.

VisaFlo vs CaseEasy

Both platforms are built for Canadian immigration work. The gap shows up in speed, automation depth, and what's included without add-ons.

	VisaFlo	CaseEasy
CASE MANAGEMENT		
Lead CRM & pipeline	✓ Statuses, assignments, full history	✓ CRM included
Tasks & team assignments	✓ Included	✓ Included
E-signature built in	✓ Clients sign inside VisaFlo; certificate issued	✓ Retainer signing supported
Storage for case files [1]	✓ Unlimited	– Plan limits & paid add-ons
AUTOFILL & FORMS		
IMM form generation speed [2]	✓ Under a minute	✗ Up to 24-hour processing
Automatic form selection by case type	✓ Zero setup — every required form	✗ Manual selection per case
IRCC online portal autofill	✓ One-click Chrome extension	✗ Not available
Forms kept current with IRCC	✓ Live monitored	✓ Daily form sync from IRCC
CLIENT INTAKE		
Intake tailored to case type	✓ Only asks what the case needs	– Generic questionnaires, more navigation
Eligibility auto-scoring	✓ Scores with pathway recommendation	✓ Smart Questionnaires
Mobile-friendly client intake	✓ Works on any device	– Limited
Multilingual intake	✓ 13 languages	–
Document auto-rename & compression	✓ IRCC submission-ready	– Checklists; manual prep remains
BILLING & DOCUMENTS		

Retainer & agreement auto-generation	✓ Auto-filled from case data	✓ Retainer agreement automation
Invoicing & payments	✓ Stripe, PDF invoices, milestones & reminders	✓ Stripe & LawPay
QuickBooks-ready exports	✓ CSV export	–
Trust accounting	– Coming in July	✗ Not available

CLIENT ENGAGEMENT

AI chatbot on your website	✓ Answers visitors, captures leads	✗ Not available
Consultation booking, payments & notes	✓ Included	–
Client portal	✓ Included	✓ Docs, questionnaires, messaging

COMPLIANCE & UPDATES

IRCC regulatory change alerts	✓ Regulatory Monitor included	✗ Not available
Data hosted in Canada	✓ Included	✓ Included

SUPPORT & PRICING

24/7 support	✓ Email, phone & WhatsApp	– Standard support hours
Custom features on request	✓ Typically shipped within a week	– Limited
Onboarding	✓ Personalized — live in a day	– More setup & configuration
Pricing model [3]	✓ All included, case-volume based	– Per-seat based + paid add-ons

[1] CaseEasy add-ons start at \$9.99/month per its published pricing.

[2] Per CaseEasy's published form-processing turnaround; detailed in our blog comparison.

[3] CaseEasy lists a CA\$79/month starting plan with add-ons from \$9.99/month.

Comparison based on each vendor's public product and pricing pages and VisaFlo customer reports, as of July 2026. Spot something outdated? Email info@vflo.app — we'll verify and fix it fast.

VisaFlo vs Visto

Both platforms are AI-native and built for Canadian immigration. The difference is scope: a filing assistant versus an operating system for the firm.

	VisaFlo	Visto
CASE MANAGEMENT		
Lead CRM & pipeline	✓ Statuses, assignments, full history	✗ Not available
1-click case updates & notifications	✓ Included	✓
E-signature built in	✓ Clients sign inside VisaFlo; certificate issued	–
Storage for case files	✓ Unlimited	–
AUTOFILL & FORMS		
IMM (XFA) PDF autofill	✓ Complete packages, submission-ready	– Focused on web-form autofill
IRCC portal / Express Entry autofill [1]	✓ One-click Chrome extension	✓ Chrome extension
Citizenship Portal autofill	✓ Included	✗ Not available
BCPNP Profiles autofill	✓ Included	✗ Not available
AI document drafting (letters, retainers)	✓ Drafts from your past letters	✓
Automatic form selection by case type	✓ Zero setup — every required form	– Limited
Forms kept current with IRCC	✓ Live monitored	–
CLIENT INTAKE		
Intake tailored to case type	✓ Only asks what the case needs	✓
Document checklists & collection	✓ Auto-rename, compress, unlimited storage	✓ Auto-merge, compress & rename
Multilingual intake	✓ 13 languages	–

Eligibility auto-scoring	✓ Scores with pathway recommendation	–
BILLING & DOCUMENTS		
Retainer & agreement auto-generation	✓ Auto-filled from case data	–
Invoicing & payments	✓ Stripe, PDF invoices, milestones & reminders	– Drafting-focused; not core
QuickBooks-ready exports	✓ CSV export	–
Trust accounting	– Coming in July	✗ Not available
CLIENT ENGAGEMENT		
AI chatbot on your website	✓ Captures leads on your site	✗ Internal IRCC research assistant
Consultation booking, payments & notes	✓ Included	✗ Not available
Client portal	✓ Included	✓ Client task & document portal
COMPLIANCE & UPDATES		
IRCC regulatory change alerts	✓ Regulatory Monitor included	– IRCC-trained research chatbot
Data hosted in Canada	✓ Included	✓ Encrypted database in Canada
SUPPORT & PRICING		
24/7 support	✓ Email, phone & WhatsApp	–
Custom features on request	✓ Typically shipped within a week	–
Pricing model	✓ All included, case-volume based	– See visto.ai/pricing

[1] Both autofill the IRCC portal via a Chrome extension; Visto's covers the PR Portal and Express Entry (visto.ai).

Comparison based on each vendor's public product and pricing pages and VisaFlo customer reports, as of July 2026. Spot something outdated? Email info@vflo.app — we'll verify and fix it fast.

VisaFlo vs Clio

Clio wins on general-practice depth; VisaFlo wins on everything specific to Canadian immigration. The question is which one your caseload looks like.

	VisaFlo	Clio
CASE MANAGEMENT		
Purpose-built for Canadian immigration	✓ Included	✗ General legal practice management
Immigration case types & intake templates out of the box	✓ Case types, checklists, defaults	– Build your own custom fields
Native mobile app	– Mobile web — no app needed	✓ iOS & Android apps
E-signature built in	✓ Clients sign inside VisaFlo; certificate issued	✓ Via built-in & integrated e-sign
Storage for case files	✓ Unlimited	–
AUTOFILL & FORMS		
IMM (XFA) PDF autogeneration [1]	✓ Under a minute, zero setup	✗ Needs integrations, US-focused
IRCC online portal autofill	✓ One-click Chrome extension	✗ Not available
Document automation from case data	✓ Immigration docs auto-filled	✓ Templates via Clio Draft
AI assistance	✓ AI extraction, drafting, autofill	✓ Clio Duo (general legal AI)
CLIENT INTAKE		
Intake tailored to case type	✓ Only asks what the case needs	– Clio Grow custom forms
Multilingual intake	✓ 13 languages	–
Eligibility auto-scoring	✓ Scores with pathway recommendation	–
Document auto-rename & compression for IRCC	✓ Submission-ready output	✗ Not available
BILLING & DOCUMENTS		

Retainer & agreement auto-generation	✓ Auto-filled from case data	–
Invoicing & payments	✓ Stripe, PDF invoices, milestones & reminders	✓ Clio Payments built in
Trust accounting & legal-specific reporting	– Coming in July	✓ Deep, incl. trust accounting
Time tracking & hourly billing	– Flat-fee oriented	✓ Core strength
Integration ecosystem	– Focused set for immigration work	✓ 200+ integrations
CLIENT ENGAGEMENT		
AI chatbot on your website	✓ Answers visitors, captures leads	✗ Not available
Consultation booking, payments & notes	✓ Included	– Scheduler; no client AI chatbot
Client portal	✓ Included	✓ Clio for Clients portal
COMPLIANCE & UPDATES		
IRCC regulatory change alerts	✓ Regulatory Monitor included	✗ Not available
Forms kept current with IRCC	✓ Live monitored	✗ IMM forms out of scope
Data hosted in Canada	✓ Included	–
SUPPORT & PRICING		
24/7 support	✓ Email, phone & WhatsApp	✓ 24/5 + extensive resources
Custom features on request	✓ Typically shipped within a week	✗ Platform-scale roadmap
Pricing model [2]	✓ All included, case-volume based	– Per-user, per-tier pricing

[1] Clio's document automation covers US court and federal immigration forms via tools like Docketwise; Canadian IMM XFA forms are not supported (clio.com immigration pages).

[2] Clio's published plans are billed per user per month across tiers (clio.com/pricing).

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Idea Immigration made the switch

Idea Immigration moved to VisaFlo from Officio. Per-case form-filling went from an hour to about 30 minutes — roughly 8 hours back every week — and the custom features they requested shipped within days.

VisaFlo

See it on your own cases

Bring a real client case.

In a 20-minute demo, we'll generate the IMM package live and show exactly where VisaFlo removes work from your current process.

visaflo.ca/demo